

# DAILY RESEARCH, 7 SEPTEMBER 2020

**PT PROFINDO SEKURITAS INDONESIA**

**GD PERMATA KUNINGAN LT 19  
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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# MARKET MOVERS



Bursa saham AS ditutup melemah setelah rilis data ketenagakerjaan AS yang masih lebih rendah dari periode sebelumnya membuat proses pemulihan ekonomi akan berjalan lambat. **DOW -0.56%, S&P -0.81%, NASDAQ -1.27%**

Bursa saham Eropa ditutup melemah seiring pelemahan Bursa Wallstreet setelah rilis data penyerapan ketenagakerjaan AS yang lebih rendah. **Indeks DAX -1.65%, FTSE -0.89%, CAC -0.89%**

Bursa Saham Asia dibuka mayoritas memerah dikarenakan kekhawatiran pelaku pasar akan Resesi Ekonomi Global. **Hang Seng -1.25%, KOSPI +0.37%, Nikkei -0.10%**

Harga minyak mentah dunia melemah setelah pelaku pasar khawatir akan pemulihan ekonomi Global yang akan lama. Harga emas dunia menguat dimana para investor terus memburu logam mulia ini untuk lindung asset mereka dikarenakan indikasi pemulihan ekonomi yang masih akan berkepanjangan. **WTI -1.99%, Brent Oil -1.09%, Gold +0.33%.**

IHSG pada perdagangan hari ini diperkirakan akan **BULLISH** dengan Range pergerakan **5188-5337** dengan saham-saham yang dapat diperhatikan : **BJTM INKP HMSP ERAA MIKA INDF**

# MARET DATA

## AMERIKA

DOW 30	28,133.31	-159.42	-0.56%
S&P 500	3,426.96	-28.10	-0.81%
NASDAQ	11,313.13	-144.97	-1.27%

## EUROPE

DAX	12,842.66	-215.11	-1.65%
FTSE 100	5,799.08	-51.78	-0.89%
CAC 40	4,965.07	-44.45	-0.89%

## ASIA

SHANGHAI	3,355.37	0.00	0.00%
HANGSENG	24,695.45	-312.15	-1.25%
SET	1,311.95	-3.93	-0.30%
KOSPI	2,377.07	+8.82	+0.37%
JCI	5,239.85	-40.96	-0.78%
NIKKEI	23,182.50	-22.93	-0.10%
ASX	5,936.60	+11.10	+0.19%

## COMMODITIES

GOLD	1,940.60	+6.30	+0.33%
WTI OIL	38.98	-0.79	-1.99%
BRENT OIL	41.88	-0.46	-1.09%
COAL	50.40	-0.75	-1.47%
PALM OIL	2950	-20	-0.67%
TINS	18,197.50	+15.00	+0.08%
NICKEL	15,342.50	+20.00	+0.13%

# EVENT & ECONOMIC CALENDER



## ECONOMIC CALENDER :

### INDONESIA

#### GLOBAL

070920	GERMAN INDUSTRIAL PRODUCTION (MoM) (JUL) BRC RETAIL SALES MONITOR (YoY) (AGUSTUS) JAPAN HOUSEHOLD SPENDING (MoM) (JUL) JAPAN CURRENT ACCOUNT (JUL) JAPAN GDP (Q2)
080920	FRANCE NON FARM PAYROLS (QoQ) (Q2) GERMAN TRADE BALANCE (JUL) EURO GDP (QoQ) (Q2) CHINA CPI (MoM) (AGUSTUS)
090920	US JOB OPENING (JUL) US API WEEKLY CRUDE OIL STOCK
100920	ECB MONETARY STATEMENT ECB INTESEST RATE DECISION US INITIAL JOBSLESS CLAIMS US PPI (MoM) (AGUSTUS) US CRUDE OIL INVENTORIES
110920	GBP GDP (MoM) (AGUSTUS) GBP INDUSTRIAL PRODUCTION (MoM) (JUL) GBP TRADE BALANCE (JUL) GERMAN CPI (MoM) (AGUSTUS) SPAIN CPI (YoY) (AGUSTUS) US CORE CPI (MoM) (AGUSTUS)

### CORPORATE ACTION :

#### DEVIDEN

070920	XISC RP 11.5 (CUM 0709, PAYMENT 1609) XIIT RP 9.2 (CUM 0709, PAYMENT 1609) TEBE RP 4 (CUM 0709, PAYMENT 3009) R-LQ45X RP 16.6 (CUM 0709, PAYMENT 1609) GEMA RP 5 (CUM 0709, PAYMENT 0110) DPNS RP 3 (CUM 0709, PAYMENT 3009)
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#### RUPS

070920	INCO
090920	POLY
100920	LMAS JAYA

#### IPO

070920	PT Selaras Citra Nusantara Perkasa Tbk (SCNP) RP 110 PT Kurniamitra Duta Sentosa Tbk (KMDS) RP 300 PT Bank Bisnis Internasional Tbk (BBSI) RP 480
080920	PT Soho Global Health Tbk (SOHO) RP 1820 PT Puri Global Sukses Tbk (PURI) RP 170
100920	PT Rockfields Properti Indonesia Tbk (ROCK) RP 1340 PT Grand House Mulia Tbk (HOMI) RP 380

#### RIGTH ISSUE

080920	MEDC RATIO 2:5 (NEW:OLD) CUM 0809 TRADING PERIOD 14-18 SEPT
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# JAKARTA COMPOSITE INDEX



## PREVIOUS 4 SEPTEMBER 2020

CLOSING	5239.851	-0.776%
TRANSACTION	IDR 7.42 TRILLION	
FOREIGN NETT	IDR 990 BIO (SELL)	

## PREDICTION 7 SEPTEMBER 2020

**BEARISH**  
**RANGE 5188-5337**

HAMMER  
STOCHASTIC : OVERSOLD  
MACD : HISTOGRAM NEGATIF DAN DOWNTREND

# TECHNICAL RECOMENDATION



**BJTM – PT BPD JAWA TIMUR TBK**

**CLOSING 4/9/2020 RP 585 (0%)**

**ACCUM BUY 570-600**

**TARGET PRICE 640**

**STOPLOSS < 570**

**HAMMER**

**STOCHASTIC : GOLDEN CROSS**

**MACD : HISTOGRAM NEGATIF DAN DEATHCROSS**

# TECHNICAL RECOMENDATION



**INKP – PT INDAH KIAT PULP & PAPER TBK**

**CLOSING 4/9/2020 RP 8600 (-3.4%)**

**BUY**

**TARGET PRICE 9400**

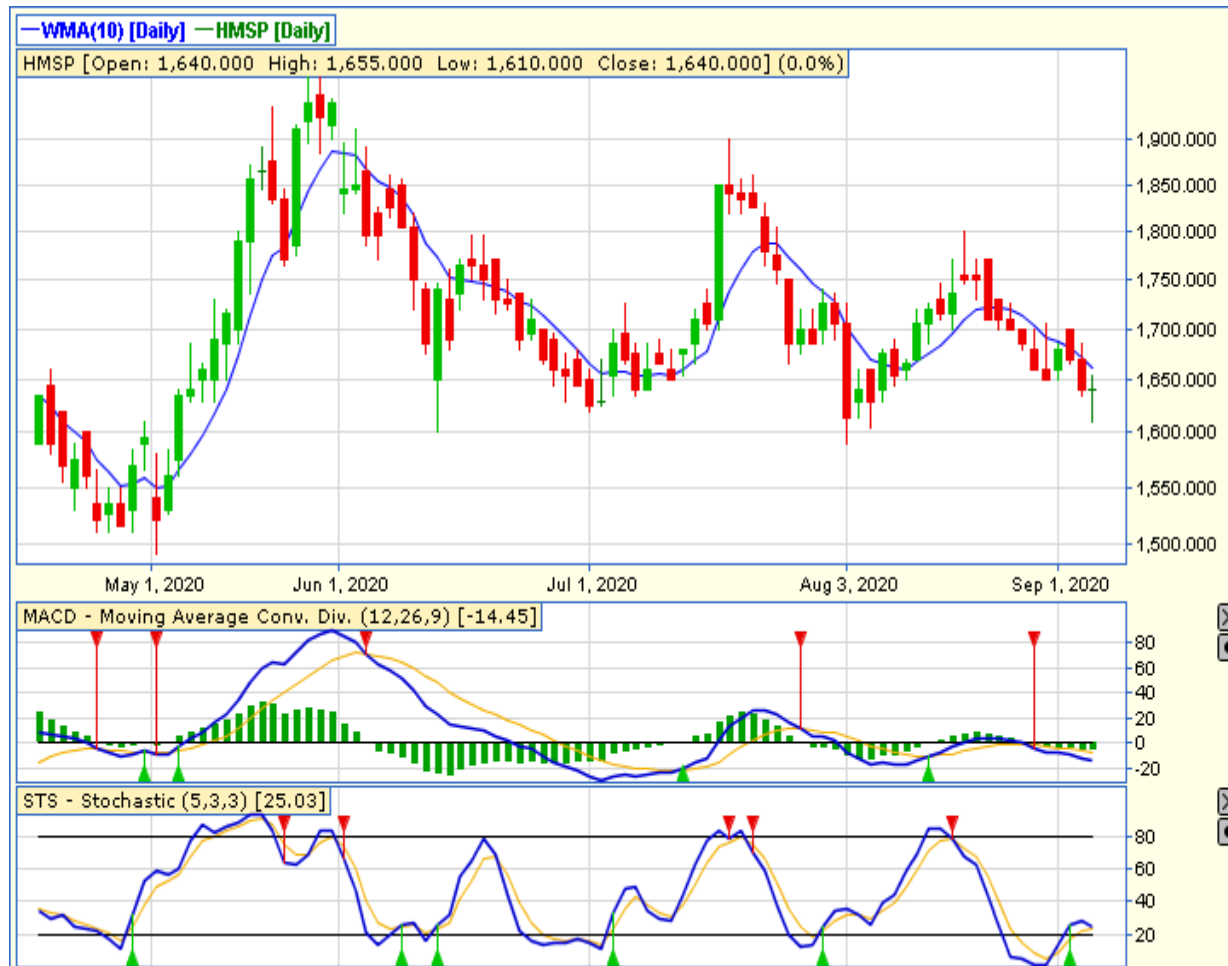
**STOPLOSS < 8525**

**BOTTOM FISHING AREA**

**STOCHASTIC : OVERSOLD**

**MACD : HISTOGRAM NEGATIF DAN DOWNTREND**

# TECHNICAL RECOMENDATION



**HMSP – PT HM SAMPOERNA TBK**

**CLOSING 4/9/2020 RP 1640 (0%)**

**SELL ON STRENGTH  
TAKE PROFIT 1695**

**DRAGONFLY DOJI  
STOCHASTIC : UPTREND  
MACD : HISTOGRAM NEGATIF MENGECIL DAN  
NETRAL LOWER AREA**



# TECHNICAL RECOMENDATION



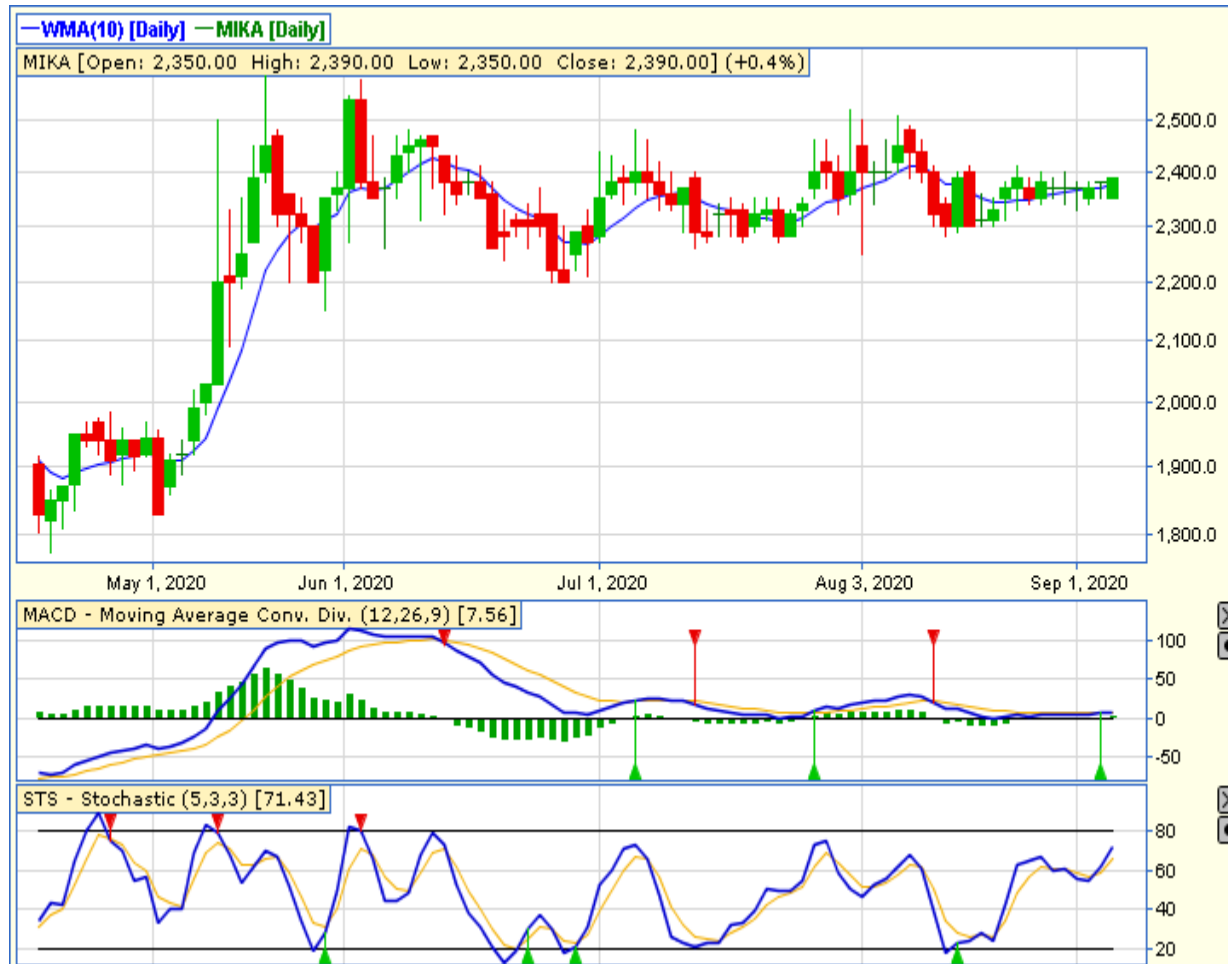
**ERAA – PT ERAJAYA SWASEMBADA TBK**

CLOSING 4/9/2020 Rp 1685(+0.6%)

**SELL ON STRENGTH  
TAKE PROFIT 1780**

HAMMER  
STOCHASTIC : GOLDEN CROSS  
MACD : HISTOGRAM NEGATIF DAN  
DOWNTREND

# TECHNICAL RECOMENDATION



**MIKA – PT MITRAKELUARGA KARYA SEHAT TBK**

**CLOSING 4/9/2020 RP 3390 (+0.4%)**

**BUY**

**TARGET PRICE 3510**

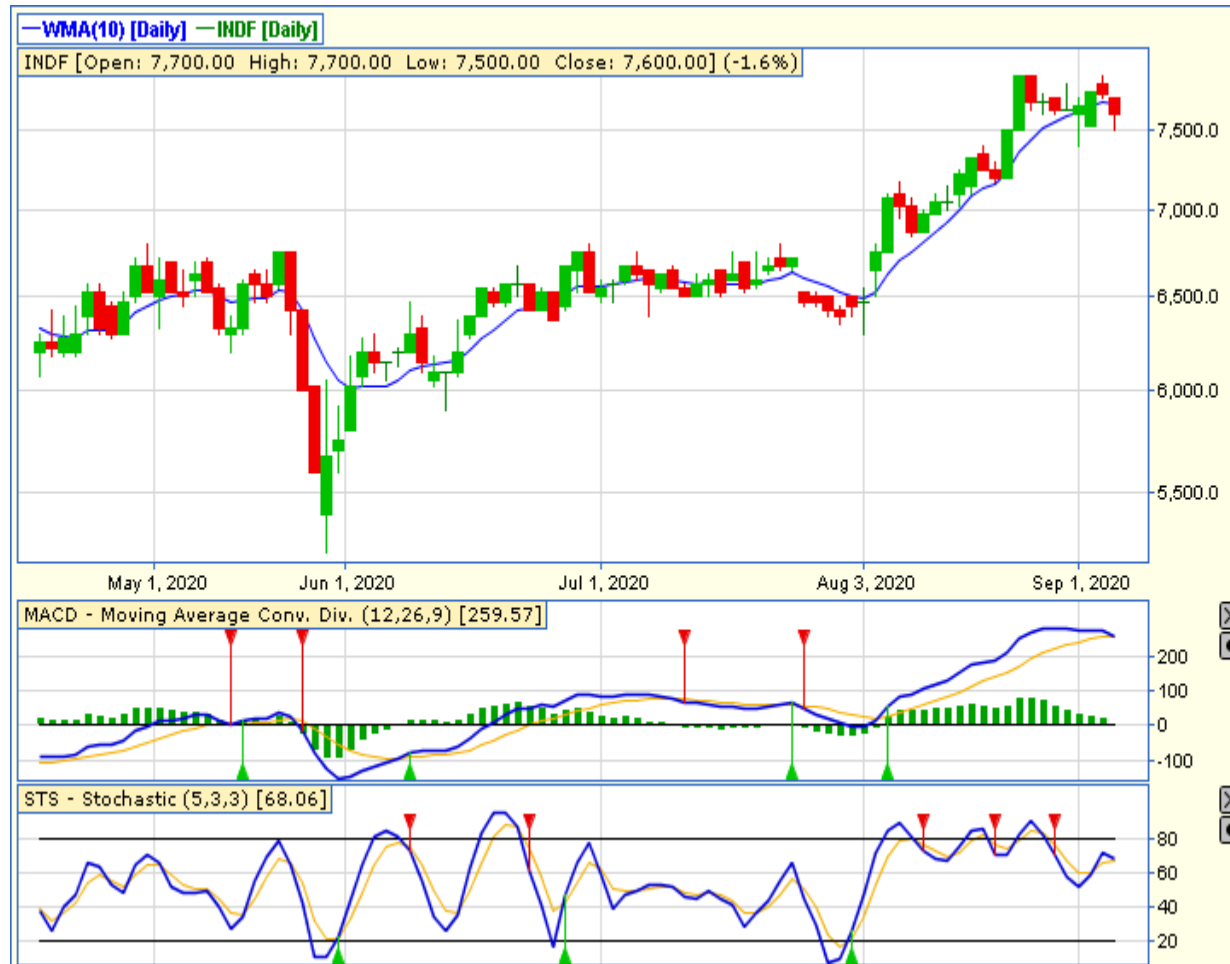
**STOPLOSS < 3350**

**BREAK OUT TRIANGLE**

**STOCHASTIC : UPTREND**

**MACD : HISTOGRAM POSITIF DAN UPTREND**

# TECHNICAL RECOMENDATION



**INDF – PT INDOFOOD SUKSES MAKMUR TBK**

**CLOSING 4/9/2020 RP 7600 (-1.6%)**

**BUY**

**TARGET PRICE 7850**

**STOPLOSS < 7500**

**HAMMER**

**STOCHASTIC : NETRAL MIDLE AREA**

**MACD : HISTOGRAM POSITIF DAN UPTREND**

# RESEARCH TEAM



**YULIANA**

**RESEARCH ANALYST &  
CORPORATE FINANCE**



**DIMAS WP PRATAMA, CSA**

**TECHNICAL ANALYST**

# EQUITY CAPITAL MARKET TEAM



**JESSIE JAMES**

**HEAD OF EQUITY SALES**



**PRASETYO NUGROHO**

**HEAD OF DEALING ROOM**



**GABRIELLA PRATIWY**

**HEAD OF ONLINE TRADING**